## Sweet serendipity

Non-chocolate confectionery is on-trend

Even amid changing attitudes towards sugar, the confectionery industry is thriving - especially non-chocolate varieties, which are breaking out of traditional molds.

## Opportunity, unwrapped

## Over the next few years, non-chocolate treats are poised to perform.

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U.S. Confectionery Sales, }201
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Forecasted global sales by 2022:

## Top-performing treats²



Spaces in the candy jar


Label-friendly
innovation

V Stevia Sweeteners - Offer significant sugar reduction \& clean, sweet taste
(.) Erythritol - Zero-calorie, tooth-friendly sweetenerPectin - Creates desirable texture \& clean flavor release
Native Starches - Ideal as dusting agents or molding starches

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Sources:
Food Ingredients First. "Sweet Choices: ‘Sugar Reduction and Clean Labeling Significant but not Predominant, Says Innova Market Insights,"
https://www.foodingredientsfirst.com/news/sweet-choices-sugar-reduction-and-clean-labeling-significant-but-not-predominant-says-innovi
FONA International. 2
trend Insight Report: "Candyland: Trends in Non-Chocolate Confectionery." September, 2018,
Signals Analytics. "Feeling Stressed? Eat Candy." https://signals-analytics.com/blog/2019/feeling-stressed-have-a-candy\#
Trends in Non-Chocolate Confectionery", September 2018.
There is no single definition of "non-GMO" in the USA. Contact Cargill for source and processing information.```

